

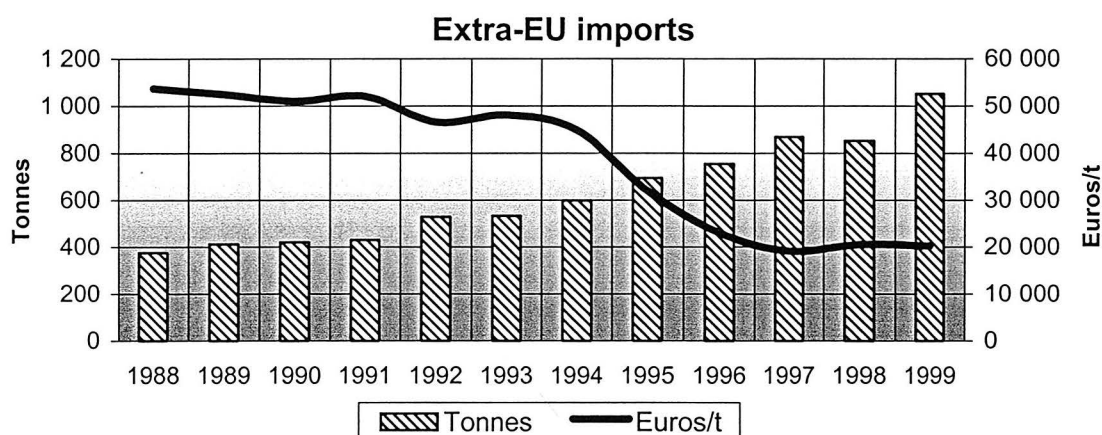
# Vanilla

## WORLD

WORLD PRODUCTION		WORLD EXPORTS			WORLD IMPORTS		
tonnes	2000	1999	tonnes	000 \$US	1999	tonnes	000 \$US
World	5 312	World	2 638	47 341	World	4 723	74 107
Indonesia	2 102	Madagascar	684	11 609	United States	1 361	28 214
Madagascar	1 600	Indonesia	339	5 497	France	564	13 004
Mexico	550	Canada	251	4 253	United Kingdom	441	6 027
China	550	United States	195	3 660	Germany	327	7 049
Comoros	180	Comoros	184	3 979	Philippines	170	301
Turkey	100	United Kingdom	163	3 796	Canada	121	2 590
Tonga	50	Germany	160	5 772	Denmark	105	895
Uganda	40	France	147	3 946	Netherlands	105	2 043
French Polynesia	30	Mexico	84	691	Ireland	96	1 183
Réunion	30	Turkey	59	214	Japan	91	4 022

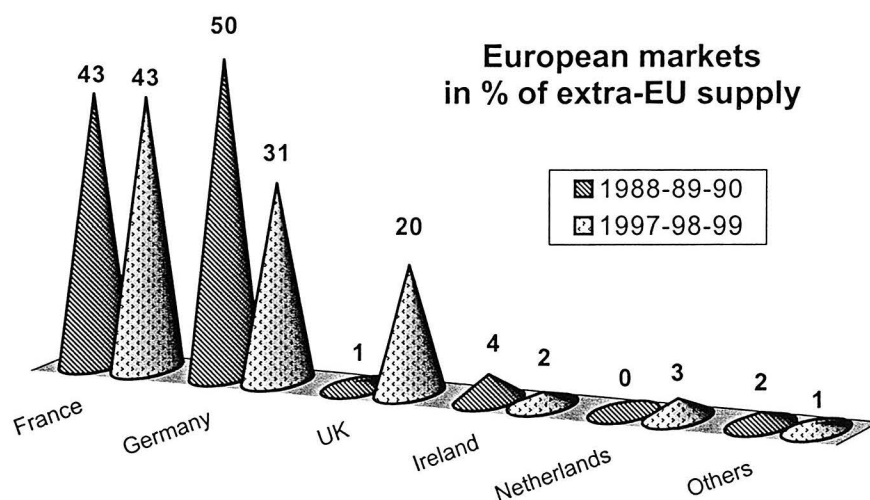
Source: FAO

## EUROPEAN UNION



EU — IMPORTS												
tonnes	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
Intra-EU of which	222	197	241	242	252	459	343	4 435	624	778	887	829
Germany	153	123	185	181	175	186	180	254	363	416	365	335
United Kingdom	2	1	3	4	15	33	45	79	115	142	243	221
France	45	35	25	30	38	127	78	3 760	81	129	199	204
Netherlands	13	9	17	23	16	13	19	296	15	18	33	18
Sweden	0	0	0	0	0	0	0	3	6	3	1	12
Extra-EU of which	376	412	420	429	529	532	598	694	754	869	852	1 051
Madagascar	255	175	213	169	228	259	406	487	486	577	496	719
Comoros	59	89	73	105	103	125	57	58	45	86	133	109
Canada	0	0	0	0	2	0	18	0	29	58	72	76
United States	14	18	20	18	61	48	42	73	88	53	73	75
Indonesia	26	103	89	108	106	61	36	36	54	28	47	24
China	0	0	0	0	0	0	2	5	0	0	5	21
Jamaica	0	7	3	0	0	0	0	0	2	10	0	10
Tonga	0	0	0	8	0	0	1	10	8	0	3	9
Austria	0	0	0	1	0	0	0	0	0	0	3	7
Uganda	0	0	1	0	0	0	0	4	0	0	9	2
French Polynesia	1	2	3	2	3	5	4	5	2	6	2	2
Mayotte	5	5	4	9	13	3	5	2	2	3	8	0
Switzerland	0	0	0	0	0	0	0	3	5	4	1	0
Réunion *	13	11	11	7	13	21	7	4	1	*	*	*

\*: Réunion has been withdrawn from community statistics since 1997 / Source: Eurostat / Customs Code: 09050000



## UNITED STATES

UNITED STATES — VANILLA IMPORTS				
Source: FAS-USDA	1999		1998	
	Tonnes	000 \$US	Tonnes	000 \$US
<b>Total of which</b>	1 361	27 443	1 939	37 402
Comoros	72	1 537	23	511
Costa Rica	3	167	2	118
French Polynesia	5	775	752	366
Indonesia	337	5 474	1 060	11 186
Madagascar	847	17 564	2	22 779
Mexico	5	159	23	79
Pacific Islands	20	510	74	692

## OBSERVATIONS

India intends to reduce its imports of vanilla — mainly synthetic — by intensifying the intercropping of vanilla with coconut, according to the journal *The Public Ledger*. The efforts made by the Spices Board of India throughout the past decade have made it possible to increase the area under vanilla from 300 to 1 500 ha. An increase in Indian production would make it possible to reduce imports but world demand for natural products is increasing. In 2000, world production of vanilla reached 1 100 t, of which 25 t was grown in India. Vanilla production in Madagascar has fallen from an average of 1 200 t per year to 800 t following the gales that wiped out about a third of production. Some operators report that the rest is of poor quality but that exporters are holding on to their produce to increase prices. It is undeniable that the policy is successful. Black vanilla from Madagascar is quoted at \$140 per kilo FOB in comparison with \$55 a year ago. Some traders consider that Madagascar still has 200 t in stock but that it might not be sold until April when growers need funds to finance their season. No supplies will be available from Indonesia and the Comoros until their 2001 harvest. As a result, prices should continue to rise, according to the French trader Sivanil.

Source: *Marchés tropicaux*

## PRODUCT INFORMATION SHEET — INDEX OF PUBLICATION DATES

Mango	February 2000	<i>Fruitrop</i> No 66
Papaya	March 2000	<i>Fruitrop</i> No 67
Avocado	April 2000	<i>Fruitrop</i> No 68
Lime	May 2000	<i>Fruitrop</i> No 69
Pineapple	June 2000	<i>Fruitrop</i> No 70
Canned pineapple	January 2001	<i>Fruitrop</i> No 76
Vanilla	February 2001	<i>Fruitrop</i> No 77

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